



# **New York Fall Compliance and Legal Seminar Securities Regulation in the New World Order**

## **Agenda**

### **Chairperson**

**Linda Yarden**

**Executive Vice President**

**SIFMA Compliance & Legal Division**

### **Co-Chairperson**

**Elaine H. Mandelbaum**

**Managing Director & Deputy General Counsel**

**Citi Markets & Banking**

### **8:00 a.m.**

**Registration Opens:**

**CLE Certification Available at Registration after each Panel Session.**

**8:00 a.m. - 9:00 a.m. Continental Breakfast**

### **9:00 a.m. – 9:15 a.m.**

**Welcome Remarks:**

**Edward Turan, SIFMA Compliance & Legal Division President**

**Linda Yarden, Seminar Chairperson**

### **9:15 a.m. - 10:45 a.m.**

**Session I: Enforcement and Litigation - The Aftermath**

- **Reactions to Madoff and Other Ponzi Schemes**
- **Update on Subprime**
- **Focus on Disclosure Issues**

**Moderator: Edward Turan, Managing Director & Senior Deputy General Counsel,  
Citi Markets & Banking**

**Panelists: Brad Karp, Partner, Chair, Paul Weiss  
Barry J. Mandel, Partner, Foley & Lardner LLP  
Susan Merrill, Chief of Enforcement, FINRA  
Lorin Reisner, Deputy Director of Enforcement, Securities & Exchange Commission**

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**10:45 a.m. – 11:00 a.m.** Refreshment Break

**11:00 a.m. – 12:15 p.m.**

**Session IIA: Institutional Sales and Trading - Business as Usual?**

- **New Developments - Research, Short Sales, Dark Pools, Mark Up Rules and Valuations**
- **Go Green - A Paperless World?**
- **Activities in Commodities**

**Moderator:** Tracy While, Global Chief Compliance Officer, MF Global

**Panelists:** Kevin Campion, Partner, Sidley  
Guy Miller, Vice President and Associate General Counsel, Goldman, Sachs & Co.  
Grace Vogel, Executive Vice President, Member Regulation, FINRA  
Bari Jane Wolfe, Vice President - Institutional, SIFMA Compliance & Legal  
Division

**Session IIB: Retail Brokerage and Advisory Issues - New Products, New Problems?**

- **Retail Structured Products**
- **Technology and Surveillance Issues**
- **Sales to Seniors**

**Moderator:** Beth Dorfman, Associate General Counsel & Head of PB&I Legal,  
Bank of America

**Panelists:** Ben Indek, Partner, Morgan, Lewis & Bockius  
Michelle Oroschakoff, Managing Director, Morgan Stanley  
Michael Rufino, Senior Vice President and Deputy of Member Regulation,  
FINRA  
Michael Sharp, Partner, Wilmer Cutler Pickering Hale and Dorr

**12:15 p.m. – 1:45 p.m.** Luncheon

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**1:45 p.m. – 3:00 p.m.**

**Session IIIA: Update on Legal Ethics**

- **The New New York Ethics Rules**
- **Attorney-Client Privilege: Under Assault?**
- **Conflicts of Interest**

**Moderator: Michael Stone, Adjunct Professor, Cardozo Law School**

**Panelists: I. Scott Bieler, Senior Vice President & Deputy General Counsel, Fidelity Investments**  
**Jonathan Lerner, Partner, Skadden, Arps, Slate, Meagher & Flom LLP**  
**Robert Mundheim, Of Counsel, Shearman & Sterling**  
**Martha Solinger, Managing Director, Lehman Brothers**

**Session IIIB: Current Regulatory Exams and Priorities**

- **Increased Regulatory Pressure and Focus**
- **Preparing for the Exam in a Resource Constrained Environment**
- **Top ten exam priorities and their rationales**

**Moderator: Joy Weber, Executive Director, Deputy General Counsel, UBS Wealth Management Americas**

**Panelists: R. Gerald Baker, Executive Director, SIFMA Compliance & Legal Division**  
**David DeMuro, Senior Counsel, O'Melveny & Myers, LLP**  
**Hans Reich, Senior Vice President, FINRA**  
**John Walsh, Acting Director, OCIE - Securities & Exchange Commission**

**3:00 p.m. – 3:15 p.m. Refreshment Break**

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**3:15 p.m. – 4:30 p.m.**

**Session IV:           The Changing Landscape of Regulation**

- **Relationships among Regulators**
- **Trends**
- **New Proposals**
- **Government Programs**
- **Executive Compensation**

**Moderator:   Richard H. Walker, Managing Director & General Counsel, Deutsche Bank AG**

**Panelists:     Mark Cahn, Deputy General Counsel, Securities & Exchange Commission  
Steve Luparello, Vice Chairman, FINRA  
Carter McDowell, Managing Director & Associate General Counsel, SIFMA  
Annette Nazareth, Partner, Davis Polk**

**4:30 p.m. – 4:45 p.m.**

**Closing Remarks:**

**Elaine H. Mandelbaum, Seminar Co-Chairperson**

**4:45 p.m.                   Seminar Adjourns**